

706B Form E-Filing User Guide

Bureau of Fire Relief Audits

VERSION 2021.01

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706B FORM GENERAL INSTRUCTIONS:

- To participate in the Foreign Fire Insurance Tax Distribution and General Municipal Pension System State Aid Programs, Municipalities must complete the online 706B Form located on the Department of Community & Economic Development's Municipal Statistics website. The online 706B Form must be completed by the Municipal Treasurer as soon as funds are distributed to the volunteer firefighters' relief associations, within 60 days of the municipality's receipt of state aid (pursuant to Act 205, Section 706(b)(2). The failure to submit the online 706B Form timely may lead to the withholding of future state aid allocations and a Finding or comment may also be issued within the relief associations' audit report noting the municipality's discrepancy.
- Please ensure the online 706B Form is properly completed. Incomplete or inaccurate forms will need to be corrected. The Municipal Official (Treasurer) will be informed regarding this status and they will need to go back in and make corrections.
- The Municipal disbursements of Foreign Fire Insurance Tax funds should be made to Volunteer Firefighters' Relief Associations only, <u>NOT to fire companies</u>. It is the responsibility of the Municipal Official to certify the correct relief association or relief associations that provide fire service to the municipality and provide this information on the online 706B Form.
- <u>EVERY MUNICIPALITY MUST COMPLETE ANNUAL ONLINE 706B FORMS, if a state</u> <u>aid allocation was received for a Volunteer Firefighters' Relief Association</u>. Note: If the Municipality has not completed a 706B Form for any year prior to 2021, the previous year or years 706B Form(s) must be completed first before the Municipal Official may complete the current year.
- When completing the online 706B Form, Municipal Officials may 'Save' or 'Save & Exit' the online Form as many times as needed; however, the online Form is not officially submitted until all information is entered into the online Form and the 'Submit' button is pressed and a message appears stating that the Form is Approved or Pending.
 - Once the Form is Approved by the Bureau of Fire Relief Audits, the Form will be transferred to the History (Reports) box for the Municipal Official's access to Print and/or Save the Form.
 - If the Form was Pending and is <u>not approved</u> by the Bureau of Fire Relief Audits because additional changes are needed, the Form will be transferred to Your Sent Back Tasks box for the Municipal Official to complete additional changes and resubmit. The Municipal Official will receive an email from the Department of the Auditor General Bureau of Fire Relief Audits noting corrections must be addressed.

Direct all questions to Bureau of Fire Relief Audits at:

Email: Fire@PaAuditor.gov Phone: (717) 787-1308 Mail: Department of the Auditor General Bureau of Fire Relief Audits 327 Finance Building Harrisburg, PA 17120

706B FORM ONLINE ENTRY INSTRUCTIONS:

To access the Department of Community & Economic Development's Municipal Statistics website, (MunStats) enter the following URL in the address bar of your web browser. It is recommended that you bookmark this page. (These are the same instructions given for the AG-385 Online Entry)

https://munstats.pa.gov/forms/login.aspx

PAPARTMENT OF & ECONOMIC DEV	nia Municipal Statistics
Home Tip Sheets	Public Reports DCED.PA.Gov Log In
	General News
	If your municipality's pension is managed by PMRS and you have not received your 2019 statement, DCED recommends that you omit all pension data in the Trust and Agency Fund on the 2020 Annual Audit and Financial Report (Audit). Please add the following e-filer note: "Pension data has been omitted from the Trust and Agency Fund, due to lack of timely pension data from PMRS". Once you obtain the 2019 pension data, please contact DCED to amend your 2020 Audit.
	*** As the Commonwealth offices are closed due to the COVID-19 pandemic, all new e-filers should scan and email their
	signed e-filer authorization form to RA-munistats@pa.gov. If you are unable to scan your e-filer authorization form, please fax it to DCED at 717-783-1402, and then immediately call our toll free number at 888-223-6837 so that we may authorize your e- filing privileges. ***
	*** Effective Tuesday, March 17, Commonwealth offices are closed due to the COVID-19 pandemic. To ensure your inquiries are handled promptly, please email any questions to RA-munistats@pa.gov ***
	All Municipal Statistics e-filers must migrate/register with the new PA Keystone Login service. To assist you, we have created a PA Keystone Login Service Guide:
	https://dced.pa.gov/download/pa-keystone-login-service-guide/?wpdmdl=92245&refresh=5dbaf090400201572532368
	If you have a question about the new Act 205 e-filing process, please call the PA Department of the Auditor General's Municipal Pension Reporting Program at 717-787-3637 or email at MPRP@PAAuditor.gov
	If you have a question regarding completing your DCED reports, click on the "Tip Sheets" link in the upper left corner of the screen, next to the "Home" link
	Username
	Password
	Returning users: Migrate your PA Login account to Keystone Login
	Powered by
	PA KEYSTONE LOGIN
	New User Registration
	Forgot your password?
	Learn more about Keystone Login

- 1. Enter your User Name.
- 2. Enter your Password.
- 3. Click Log In button.

<u>Note</u>: If you don't have an account set up for the Municipal Statistics website, please see <u>Appendix A</u> on how to register for an account.

For issues with logging in/password, please contact DCED 1-888-223-6837.

Scroll down (towards the bottom of the screen) to Your 706B Form Tasks box and click the "*Click here to file 706B Form*" link to get to your 706B home page.

PA	Pennsylvania DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT	Municipal Statis	tics	UPPER ST CLAIR TWP - 023394
Home	My Profile Tip Sheets Public Reports DCED.PA.Gov Lo	og Out		
w	elcome, Test Account			
_	General News			
- E	You may obtain a blank copy of the 2015 Annual Audit and Financial Report (D	CED-CLGS-30) by clicking the link below	n	
	http://dced.pa.gov/download/dced-clgs-30-2015-municipal-annual-audit-and-f	înancial-report/		
	Note that this is a working copy only- All municipalities are required to	e-file their Report with DCED.		
	Have questions regarding completing your DCED Reports? Click on the "Tip Sh	eets" link above (in the upper left corne	r of the screen, next to the "Home" link)	
	You may download the Municipal Statistics E-filing System Tutorial (for m the registration process, as well as how to navigate through the 4 DCED forms		low. This provides a step-by-step guide to	
	http://dced.pa.gov/download/2017%20Municipal%20Statistics%20E-filing%20			
		<u></u>		
	our Pending Tasks		B Municipal Annual Financial Report	
Y	ou have no pending tasks.		Municipal AG-385 Form	
* ir	Remember to scroll down to check for your Pending Tasks for the Depa cluding the AG-385, 706B, and Act 205 Reporting Forms.	rtment of Auditor General,	Municipal Elected and Appointed Officials	
_			Municipal Survey of Financial Condition	
	'our Editable Tasks			
Y	ou have no editable tasks.		Municipal Tax Information Form	
	'our Overdue Tasks			
	Your 2017 Tax Information Form was due on 1/15/2017.			
	Your 2016 Annual Financial Report was due on 4/1/2017.			
	Your AG-385 Form Tasks Direct all questions to PA Auditor General's Municipal Pensions & Fire Relief Pro	grams Unit at 1-800 <u>-882-5073 or</u>		
e	mail to Comptroller@PaAuditor.gov)			
	Your <u>AG-385 Form</u> was due on 3/31/2021.			
('Our Act 205 Form Tasks Direct all questions to PA Auditor General's Municipal Pension Reporting Progra omptroller@PaAuditor.gov)	m at 1-800-882-5073 o r e mail to		
	The 2021 Act 205 Filing Period will begin on April 1, 2021.			
<u>0</u>	lick here to file Act 205			
_				
C	/OUT 706B Form Tasks Direct all questions to PA Auditor General's Fire Relief Audits Bureau at 717-78; ire@PaAuditor.gov)	7-1308 or email to		
2	lick here to file 706B Form			
L				
Dopper	nonia Department of Community & Foreneric Development Direct 000 5			
Govern 400 No	vania Department of Community & Economic Development Phone: 888: or's Center for Local Government Services Fax: 717- H Street, 4th Floor Email: RA-m urg, PA 17120-0235			
4				

The following screen will appear notifying the Municipal Official of any Pending, Available and Sent Back Tasks in the three boxes below:

Pennsylvania DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT	Municipal Statistics	706B Form	Home	706B Home	Log Out
		FORM LIN	<u>(S</u>		
Hello Test Account					LEBANON CITY - 38003002
Your Pending Tasks					
You have no pending tasks.					History
					Reports
Your Available Tasks					2016 706B Form
You have no available tasks.					2017 706B Form
Tou have no available lasks.					2018 706B Form
					2019 706B Form
Your Sent Back Tasks					2020 706B Form
You have no sent back tasks.					

The History box with Reports of the 706B Forms received by our Department from your Municipality will appear in blue. The Municipal Official may click on each Form to download, save and print, as needed.

EXAMPLE ONE:

In this first example below, no tasks are Pending, Available or Sent Back and the Municipal Official has completed all 706B Forms from 2016 – 2020.

Your Pending Tasks	
You have no pending tasks.	
Your Available Tasks	
You have no available tasks.	
Your Sent Back Tasks	
You have no sent back tasks.	

History	
Reports	
2016 706B Form	
2017 706B Form	
2018 706B Form	
2019 706B Form	
2020 706B Form	

EXAMPLE TWO:

In this second example, the Available Tasks below show the 2016 706B Form and the 2020 706B Form. This indicates that the Municipal Official must complete the 2016 706B Form <u>first</u> before completing the 2020 706B Form. The History Reports indicate that 2017, 2018 and 2019 706B Forms have been completed by the Municipal Official and may be downloaded and printed, as needed.

Your Pending Tasks	
You have no pending tasks.	
	History
Your Available Tasks	Reports
Your 2016 706B Form is due on 11/30/2016	2017 706B Form
Your 2020 706B Form is due on 11/30/2020	2018 706B Form
	2019 706B Form
Your Sent Back Tasks	
You have no sent back tasks.	

EXAMPLE THREE:

In this third example, the Available Tasks box below only shows the 2020 706B Form due. This indicates that the Municipal Official must complete the 2020 706B Form by 11/30/2020. The History Reports indicate that 2016 - 2019 706B Forms have been completed by the Municipal Official and may be downloaded and printed, as needed.

/our Pending Tasks	
You have no pending tasks.	History
	Reports
Your Available Tasks	2016 706B Form
Your 2020 706B Form is due on 11/30/2020	2017 706B Form
	2018 706B Form
Your Sent Back Tasks	2019 706B Form
You have no sent back tasks.	

TO COMPLETE THE 706B FORM:

To complete a specific 706B Form, the Municipal Official must click on the 706B Form in Your Available Tasks box. For example: in Your Available Tasks box, click on the 2020 706B Form and the following will appear:

	RECEIPT AND D	ISTRIBUTION		RE INSURANCE PR		_	
Receipt No. <u>93546</u>			2020				AIR TWP - 0203390 orm Status: <u>Not File</u>
IN ACCORDANCE WITH ITS DUTY AUDITOR GENERAL REQUIRES E							
I certify that I received a payment rep organizations defined as qualifying fo Association(s) of the fire company(i Associations only, <u>Not</u> Fire Compar	or funding allocations accord es) that provide(s) actual fire	ing to Act 118 of 201	10. The funds were di	stributed within 60 days of	receipt to the V	olunteer Firefighters	' Relief
False statements made herein are	punishable under 18 P.S. §	4904 (relating to i	unsworn falsificatior	to authorities).			
Signature of Municipal Trease	ırer:			D	ate: 07/28/202	21	
Municipal Treasurer Email Addr	ess:		Mu	nicipal Treasurer Work Pho	one:		
Date Payment Recei	ved: 09/22/2020			Amount Receiv	ved: \$143,972	.06	
Amount Disbur	sed: \$0.00		Agi	ee with Amount Received	(): 🔲		
		Disburs	sement of Payment F	eceived			
Add New				VFRA Municipal	Date	Disbursement	
Full Name of the Volunteer Firefighters' County Relief Association (VFRA)	Volunteer Eirefighters'	VFRA Treasurer Name	VFRA Treasurer Email Address	TreasurerCheck Phone Amount Number Disbursed	Municipal Check Date Sen		
UPPER SAINT CLAIR VFRA				-			Edit Delete
		Save	Save & Exit	Submit			

Highlighted fields must be completed before a Form can be successfully submitted. Enter the following information in the first section:

- 1. Signature of Municipal Treasurer
- 2. Municipal Treasurer Email Address
- 3. Municipal Treasurer Work Phone
- 4. Verify that the State Aid Amount Received by the Municipality is correct by placing a Checkmark in the box next to 'Agree with Amount Received'.

Save – Click this button to Save entered data, come back and complete the Form at a later date. Validation checks do not occur.

Save & Exit – Click this button to Save data entered and return to the Munstats Home Page.

Submit – Click this button once all the required disbursement data is entered:

- If the Municipality disbursed the money to the same VFRA as the prior year and all the data validations are met (i.e. all fields completed), the Form is automatically **Approved**.
- If the Municipality disbursed the money to a different VFRA or an additional VFRA is added and all the data validations are met (i.e. all fields completed), the Form is placed in a **Pending Status** for the Bureau of Fire Relief Audits to review and approve.
- If the Form was Pending and is <u>not approved</u> by the Bureau of Fire Relief Audits because additional changes are still needed, the Form will be transferred to Your **Sent Back** Tasks box for the Municipal Official to complete additional changes and resubmit. The Municipal Official will receive an email noting corrections must be addressed.

Under <u>Disbursement of Payment Received</u>, the Full Name of the Volunteer Firefighters' Relief Association (VFRA) and the County that the Municipality allocated their state aid to in the prior year will appear in the first and second columns. If this information remains the same, the Municipal Official may leave the information as is and will need to complete the remaining columns shown below by clicking on the <u>Edit</u> link to enter the disbursement information for a listed VFRA in the Disbursement of Payment Received grid (see next page):

- 1. Address of the VFRA
- 2. VFRA Treasurer Name
- 3. VFRA Treasurer Email Address
- 4. VFRA Treasurer Phone Number
- 5. Municipal Check Amount Disbursed
- 6. Municipal Check Date
- 7. Date Municipal Check Sent
- 8. Disbursement Number (Check No. or Trans Id)

Disbursement of Payment Received

Add New Full Name of the Volunteer Firefighters' County Relief Association (VFRA)	Address of the Volunteer Firefighters' Relief Association	VFRA Treasurer Name	VFRA Treasurer Email Address	Treasurer Phone	CNECK	Municipa Check	Municipa	Disbursement INumber (Check No. or Trans Id)		
UPPER SAINT CLAIR VFRA								-	Edit	Delete
		Save	Save & Exit	Submit						

NOTE: The state aid allocations are to be disbursed to relief associations (VFRAs), <u>NOT</u> the fire companies. The municipality has sole discretion to distribute their annual allocation of state aid received to any relief association providing fire service to the municipality. If you do not know the name of your VFRA, please call your local fire company for this information.

Click the <u>Edit</u> link to enter the disbursement information for a listed VFRA in the Disbursement of Payment Received grid. While entering data on this screen <u>DO NOT USE your ENTER key!</u> You may use your Tab key.

Disburseme	ent of Payment Received
<u>Note:</u> Do Not Us	e your ENTER key in this window!
	Edit VFRA
VFRA *	UPPER SAINT CLAIR VFRA
Address *	
Treasurer Name *	
Email Address *	
Phone Number *	
Municipal Check Amount Disbursed *	\$0.00
Municipal Check Date *	
Date Municipal Check Sent *	
Disbursement Number *	0
	Cancel Update

Every field must be completed before a Form can be successfully submitted; however, the Municipal Official may Save the Form or Save & Exit at any time and return at a later date.

If a field is not completed, a message similar to the one below will display telling you what field is missing data. In this example, the email address was not provided:

Disbursement of Payment Received					
The following errors have occurred: These errors must be corrected for you to continue. (1) Email Address is required Note: Do Not Use your ENTER key in this window!					
	Edit VFRA				
VFRA *	UPPER SAINT CLAIR VFRA				
Address *	123 ABC Rd, Harrisburg, PA				
Treasurer Name *	John Smith				
Email Address *					
Phone Number *	(717) 777-8888				
Municipal Check Amount Disbursed *	\$143,000.00				
Municipal Check Date *	09/20/2020				
Date Municipal Check Sent *	09/23/2020				
Disbursement Number *	123,456				
	Cancel Update				

Click the <u>Delete</u> link to remove the VFRA listed in the Disbursement of Payment Received grid if you no longer disburse/allocate state aid to a particular VFRA, as illustrated below:

РА реплуциана и соминати и релитиет от соминати и а есономис реченормент	lunicipal SI	tatistics 706B Form Home		Delete Confirmation	1?	×			-		Log Out
Receipt No. <u>95916</u>		REC	Cancel			Delete					Y • 6702070: us: <u>Not File</u> d
		ER THE FOREIGN FIRE INSURANCE E ABOVE ADDRESS WITHIN 60 DAYS		W (CHAPTER 7 OF ACT 205 OF 1984)	THE DEPART	MENT OF THE AU	DITOR GENE	RAL REQUIRES	EACH MUNICIPAL TR	EASURER T	0
The funds were distributed within 60 Firefighters' Relief Associations or	days of receipt nly, <u>Not</u> Fire Col	to the Volunteer Firefighters' Relief A	ssociation(s) of the fire	is provided by Act 205 of 1984, and thos company(ies) that provide(s) actual fire p							
Signature o	rf Municipal Tre	asurer. Margret Thatcher				C	ate: 08/20/20	21	1		
Municipal Trea	asurer Email Ac	ddress: Jdoe@acme.com			Municipal	Treasurer Work Ph	one: (717) 55	5-6667			
Dat	le Payment Rer	ceived: 09/22/2020				Amount Recei	ved: \$68,240	77			
	Amount Disb	bursed: \$136,481.54			Agree with	Amount Received	0 🛛				
Add New				Disbursement of Payment Received							
Full Name of the Volunteer Firefighters' Relief Association (VFRA)	County	Address of the Volunteer Firefighters' Relief Association	VFRA Treasurer Name	VFRA Treasurer Email Address	VFRA Treasurer Phone Number	Municipal Check Amount Disbursed		Date Municipa Check Sent	Disbursement Number (Check No. or Trans Id)		
YORK VFRA	York County	123 ABC St, Somewhere, PA 17120	Jane Doe	Jdoe@acme.com	(717) 222- 3333	\$68,240.77	09/20/2020	09/23/2020	9999998	Edit	Delete
	N/2-10		Depald Duck	Dduck@acme.com	(717) 222-	\$68,240.77	09/20/2020	09/23/2020	99999910	Edit	Dejete
YORK TWP VFRA	York County	345 ABC St, Somewhere, PA 17120	Donald Dock		3333						L L

Click **Cancel** to leave the specific row in the grid.

Click **Delete** to delete the selected row, as illustrated in the diagram on the previous page.

The page redisplays with the selected row deleted, as illustrated below:

Receipt No. 95916				2020						YORK CIT	TY
1										Form Stat	
IN ACCORDANCE WITH ITS DUTY COMPLETE THIS FORM AND RETU				HAPTER 7 OF ACT 205 OF 1984)	, THE DEPART	MENT OF THE AU	DITOR GENE	RAL REQUIRES	EACH MUNICIPAL TR	EA SURER 1	ro
I certify that I received a payment rep The funds were distributed within 60 (Firefighters' Relief Associations or	days of receipt to th	e Volunteer Firefighters' Relief A		,							
False statements made herein are	punishable under	18 P.S. § 4904 (relating to unswo	rn falsification to authoritie	5).							
Signature of	Municipal Treasure	er. Margret Thatcher				D	ate: 08/20/20	21			
Municipal Trea	Municipal Treasurer Email Address: Jdoe@acme.com										
Dat	e Payment Receive	d: 09/22/2020				Amount Receiv	red: \$68,240.	77			
	Amount Disbursed: 568,240.77 Agree with Amount Received ?:										
			Dist	pursement of Payment Received							
Add New											_
Full Name of the Volunteer Firefighters' Relief Association (VFRA)	County	ddress of the Volunteer refighters' Relief Association	VFRA Treasurer Name	VFRA Treasurer Email Address	VFRA Treasurer Phone Number	Municipal Check Amount Disbursed	Municipal Check Date	Date Municipa Check Sent	Disbursement Number (Check No. or Trans Id)		
	York .				(717) 222-						

The Municipal Official may Add a new VFRA if the VFRA is not listed in the Disbursement of Payment Received grid, by clicking on the <u>Add New</u> link below.

Add New			Disburs	ement of Payment	Received						
Full Name of the Volunteer Firefighters' Relief Association (VFRA)	County	Address of the Volunteer Firefighters' Relief Association	VFRA Treasurer Name	VFRA Treasurer Email Address	Treasure Phone	Municipal Check Amount Disbursed	Municipa Check Date	Date Municipa Check Sent	Disbursement INumber (Check No. or Trans Id)		
SALISBURY TWP VFRA	Lancaster County									Edit	Delete
GAP VFRA	Lancaster County									Edit	Delete
			Save	Save & Exit	Submit						

While entering data on this screen **DO NOT USE your ENTER key!** You may use your Tab key.

<u>Note:</u> Do Not U	se your ENTER key in this window!
	Add New VFRA
County *	Select V
VFRA* (?)	~
Address *	
Treasurer Name *	
Email Address *	
Phone Number *	
Municipal Check Amount Disbursed *	\$0.00
Municipal Check Date *	
Date Municipal Check Sent *	
Disbursement Number *	0

WARNING SIGNS:

If the Municipal Official attempts to add a VFRA outside their designated county, the following warning message will display.



NOTE: There are some municipalities that provide fire service to more than one county; therefore, this warning message may appear. However, there are many relief associations with the same name in different counties; therefore, please pay close attention to ensure you are choosing the correct VFRA in the correct County.

The Municipal Official should hover over the 🕐 by the VFRA field and the following will display:

VFRA* (?)	Select V
Addrose	Relief Association you are disbursing your money to isn't in the drop down list please contact PA Auditor Audits Bureau by email at Fire@PaAuditor.gov

However, if you do not know the name of your VFRA, please call your local fire company for this information before contacting the Bureau of Fire Relief Audits.

If the Municipal Official attempts to Save the file before completing all the fields, a message similar to the one below will display telling the Municipal Official which fields have not been completed. For this example, <u>No fields were completed</u>:

The following errors have occurred:
These errors must be corrected for you to continue.
(1) County is required
(1) VFRA is required
(1) Address is required
(1) Treasurer Name is required
(1) Email Address is required
(1) Phone Number is required
(7) Municipal Check Amount Disbursed must be
greater than \$0.00
(1) Municipal Check Date is required
(1) Date Municipal Check Sent is required
(8) Disbursement Number must be greater than 0

In this example, the email address was not completed by the Municipal Official; however, all the other fields were:



EXAMPLES OF DIFFERENT TASKS: (Pending, Available, Send Back)

EXAMPLE ONE:

After the Municipal Official clicks the **Submit** button and all data validations are met (all fields completed), in this example, even though the Municipal Official used the same VFRA as the previous filing year, the Form will be put into Pending Status for the Bureau of Fire Relief Audits to review because the disbursement was split into two separate payments to the VFRA.

DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT)				
	Attention Form submitted succe	essfully and is in Pending s	Status			
	RECEIPT AND DISTRIBU	TION OF FOREIGN	FIRE INSURANC	E PREMIUM	TAX	
Receipt No. <u>93546</u>		2020				LAIR TWP - 0203390 Form Status: <u>Pendin</u>
	TY TO ADMINISTER THE FOREIGN FIRE EACH MUNICIPAL TREASURER TO CO					
organizations defined as qualifying Association(s) of the fire company Associations only, <u>Not</u> Fire Comp	representing funds received from taxes pa for funding allocations according to Act 1 y(les) that provide(s) actual fire protection anles) re punishable under 18 P.S. § 4904 (rela	18 of 2010. The funds wer service to this municipalit	e distributed within 60 da y, and are listed below. (I	ays of receipt to t	he Volunteer Firefighter	's' Relief
Signature of Municipal Trea	asurer: Jane Doe			Date: 07/28	8/2021	
Municipal Treasurer Email Ad	idress: jdoe@acme.com		Municipal Treasurer Wo	ork Phone: (717)) 777-8888	
Date Payment Received: 09/22/2020 Amount Received: \$143,972.06						
Amount Disb	ursed: \$143,972.06		Agree with Amount Rec	eived (?): 🗹		
		Disbursement of Payme	nt Received			
Add New Full Name of the Volunteer Firefighters' Relief Association (VFRA)	Address of the Volunteer Firefighters' Name Relief Association	r VFRA Treasurer Email Address	VFRA Municipal TreasurerCheck Phone Amount Number Disbursed	Check Date	te Disbursemen Inicipal (Check No. o Peck Sent Trans Id)	
UPPER SAINT CLAIR VFRA	123 ABC Rd, Harrisburg, PA 17120 John Smith	JSmith@acme.com	(717) 777- \$143,000.00 8888	09/20/2020 09	9/23/2020 123456	Edit Delete
UPPER SAINT CLAIR VFRA	123 ABC St, Harrisburg, PA 17120 John Smith	Jsmith@acme.com	(717) 777- \$972.06 8888	09/20/2020 09	9/23/2020 123457	Edit Delete
Pennsylvania Department of the Ai Fire Relief Audits Bureau 613 North Street, 327 Finance Buil Harrisburg, PA 17120 Phone: 717-787-1308 Email: Fire@PaAuditor.gov						

EXAMPLE ONE – (Continued):

The Home page will now have a task listed in the Pending Tasks box.

Pennsylvania DEPARTMENT OF COMMUNITY S ECONOMIC DEVELOPMENT	Log Out
FORM LINKS	
Hello Test Account Your Pending Tasks Your 2020 705B Form was submitted on 07/28/2021 and is in PENDING Status	UPPER ST CLAIR TWP - 02033904
Your Available Tasks You have no available tasks. Your Sent Back Tasks You have no sent back tasks.	Reports 2016 706B Form 2017 706B Form 2018 706B Form 2019 706B Form
Pennsylvania Department of the Auditor General Fire Relief Audits Bureau 613 North Street, 327 Finance Building, Harrisburg, PA 17120 Phone: 717-787-1308 Email: Fire@PaAuditor.gov	

Once the Form is approved by the Bureau of Fire Relief Audits, the Form will be transferred to the History (Reports) box for the Municipal Official to have access to Print and/or Save the Form.

EXAMPLE TWO:

After the Municipal Official clicks the **Submit** button, if the money is disbursed/allocated to the same VFRA as the prior year and all the data validations are met (all fields completed), the Form is automatically Approved. The Form now displays in the History Box under Reports and all 3 tasks boxes show no task pending, available or sent back.

pennsylvania DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT MUNICIPAL STATE	istics 706B Form Home 706B Home	Log Out
	FORM LINKS	
Hello Test Account		LEBANON CITY - 38003002
Your Pending Tasks You have no pending tasks. You have no available tasks. You have no available tasks. You have no sent back tasks.		History Reports 2016 706B Form 2017 706B Form 2019 706B Form 2020 706B Form

EXAMPLE THREE:

Below is an example of a Municipality that has not filed its previous year 706B Forms. Until the prior year's forms are filed, the link to file for the current years Form (2021) will be inactive. The Municipal Official must file the previous 706B Forms first before completing the current year.

	FORM LINKS	
Test Account		DUQUESNE CITY 02009002
Your Pending Tasks		
You have no pending tasks.		
Your Available Tasks		History
Your 2019 706B Form is due on 11/30/2019		Reports
Your 2020 706B Form is due on 11/30/2020		2016 706B Form
Your 2020 706B Form is due on 11/30/2020 Your 2021 706B Form is due on 11/30/2021(You must first enter you	706B forms for prior 3 years before you can enter the current years	2016 706B Form 2017 706B Form

EXAMPLE FOUR:

If a Form is returned to the Municipal Official to address an issue or to fix an issue on the Form that was already approved, the Form is in Sent Back status and the municipality's 706B home page will now have tasks in the **Sent Back Tasks** box:

Pennsylvania DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT MUNICIPAL Statistics 706B Form Home 706B Home Home 706B Home	Log Out
FORM LINKS	
Hello Test Account	UPPER ST CLAIR TWP - 02033904
Your Pending Tasks You have no pending tasks. Your Available Tasks You have no available tasks. Your Sent Back Tasks Your 2020 706B Form was sent back on 07/28/2021 and is in SENT BACK Status Very 2020 706B Form was sent back on 07/28/2021 and is in SENT BACK Status Pennsylvania Department of the Auditor General Tire Relief Audits Bureau 01 Shorth Street, 327 Finance Building, Harisburg, PA 17120 Prior: 71:787:1308	History Reports 2016 706B Form 2018 706B Form 2019 706B Form 2019 706B Form
Email: Fire@PaAuditor.gov	

To Print or Save The 706B Form:

- 1. Go to the Municipal Statistics Start Page.
- 2. Go to Your 706B Form Tasks.
- 3. Click on <u>Click here to file 706B Form</u>.
- 4. Go to the History box under Reports.
- 5. Click on the desired 706B Form. For example, see below: 2020 706B Form

History
Reports
2016 706B Form
2017 706B Form
2018 706B Form
2019 706B Form
2020 706B Form

- 6. The file will appear in PDF form.
- 7. Click on PDF to open.
- 8. The Municipal Official may either Print or Save the Form.
- 9. To Print: Go to File.
- 10. Click on Print.
- 11. To Save the Form: Go to File.
- 12. Click on Save.
- 13. Change the File name, if necessary.
- 14. Ensure that you have chosen the desired location to Save the Form.

NOTE: The 2016-2020 706B Forms will only print the following information on the specific 706B Form:

- 1. Date Payment Received
- 2. Amount Received
- 3. Amount Disbursed
- 4. VFRA Amount Disbursed To
- 5. County of VFRA
- 6. Municipal Check Amount Disbursed
- 7. Municipal Check Date
- 8. Date Municipal Check Sent
- 9. Disbursement Number

The <u>2021 706B Form and all Forms filed online thereafter</u> will show all information entered on the 706B Form when Saved to a file or Printed.

Appendix A

****NEW LOGIN SYSTEM REQUIREMENTS FOR MUNICIPAL STATISTICS E-FILERS****

Beginning with the 2020 municipality forms filing period, every Municipal Statistics e-filer will be required to register in the new PA Keystone Login service. There are 4 scenarios, each outlined in full detail below. (Note: If you are currently a Municipal Statistics e-filer, you are automatically a PA Login user as well).

- 1. Existing PA Login users that are also currently registered to e-file in Municipal Statistics.
- 2. Existing PA Login users that have never e-filed in Municipal Statistics.
- 3. First-time users (Not in PA Login, nor Municipal Statistics).
- 4. Existing PA Keystone Login Service users that have never e-filed in Municipal Statistics.

1. Existing PA Login users that are also currently registered to e-file in Municipal Statistics.

Go to <u>munstats.pa.gov/forms</u> and enter your current Municipal Statistics e-filer user name and password. Once logged in, you will see a red message indicating you must migrate your account to the new PA Keystone Login service. Click the "here" link. Note that after following the link and migrating your PA Login account to the new PA Keystone Login system, you must return to the Municipal Statistics login page to continue.

The following errors have occurred: These errors must be corrected for you to continue. This account must be migrated to Keystone Login. Please migrate your account here, then return to this page to log in.

After being directed to the PA Keystone Login Migration page, choose the first option, "I have not logged into Keystone Login before"

PALogin to Keystone Login Migration

Please select one of the following

- I have not logged into Keystone Login before
- · I have an existing Keystone Login account

You will need to complete your migration by completing all fields as follows:

PA Login Credentials -

• Use your existing PA Login user name and password

New Keystone Login Account Details -

- New Keystone Login Username- You may re-use your current PA Login user name or create a new one.
- Email Address- The DCED suggests using your existing PA Login email address.
- Date of Birth- This is a required field in the PA Keystone Login system.
- Under "New Password", you may re-use your current password, or create a new one.
- "Security Question" answers must all be different, and at least 3 characters long.

Keystone Login Migration

Migrate a user from PALogin to Keystone Login

PALogin Credentials			
PALogin Username *			
PALogin Password *			
New Keystone Login A	ccount Details		
New Keystone Login * Username			The password must pass these rules: Must be between 8 to 128 characters in length. Do not include any of your username, your first name, or your last name
Email Address *			The password must pass 3 out of 4 of these rules:
Date Of Birth *			 One uppercase letter. One lowercase letter. One numeric number.
New Password *			□ One non-character (such as I,#,%,^, etc).
Confirm New Password *			Password Strength: Invalid
Security Questions			
Security Question 1 *	Select a security question	~	
Security Answer 1 *			
Security Question 2 *	Select a security question	~	
Security Answer 2 *			
Security Question 3 *	Select a security question	~	
Security Answer 3 *			

After successfully completing all fields and clicking submit, you will see the following message. Don't click the "Please click here to log in" link, just return to the Municipal Statistics login page (munstats.pa.gov/forms)

Keystone Login Migration Success

Your PALogin account has been successfully migrated with a new Keystone Login account. Please click here to log in

Upon returning and logging into Municipal Statistics, you will be directed to your profile page. Just verify the information is correct, and then click update.

2. Existing PA Login users that have never e-filed in Municipal Statistics.

Go to <u>munstats.pa.gov/forms</u> and enter your current PA Login user name and password. Once logged in, you will see a red message indicating you must migrate your account to the new PA Keystone Login service. Click the "here" link. Note that after following the link and migrating your PA Login account to the new PA Keystone Login system, you must return to the Municipal Statistics login page to continue.

The following errors have occurred: These errors must be corrected for you to continue. This account must be migrated to Keystone Login. Please migrate your account here, then return to this page to log in.

After being directed to the PA Keystone Login Migration page, choose the first option, "I have not logged into Keystone Login before"

PALogin to Keystone Login Migration

Please select one of the following

- I have not logged into Keystone Login before
- · I have an existing Keystone Login account

You will need to complete your migration by completing all fields as follows:

PA Login Credentials -

• Use your existing PA Login user name and password

New Keystone Login Account Details -

- New Keystone Login Username- You may re-use your current PA Login user name or create a new one.
- Email Address- The DCED suggests using your existing PA Login email address.
- Date of Birth- This is a required field in the PA Keystone Login system.
- Under "New Password", you may re-use your current password, or create a new one.
- "Security Question" answers must all be different, and at least 3 characters long.

Keystone Login Migration

Migrate a user from PALogin to Keystone Login

PALogin Credentials			
PALogin Username *			
PALogin Password *			
New Keystone Login A	ccount Details		
New Keystone Login * Username			The password must pass these rules: Must be between 8 to 128 characters in length. Do not include any of your username, your first name, or your last name
Email Address *			The password must pass 3 out of 4 of these rules:
Date Of Birth *			 One uppercase letter. One lowercase letter. One numeric number.
New Password *			□ One non-character (such as I,#,%,^, etc).
Confirm New Password *			Password Strength: Invalid
Security Questions			
Security Question 1 *	Select a security question	~	
Security Answer 1 *			
Security Question 2 *	Select a security question	~	
Security Answer 2 *			
Security Question 3 *	Select a security question	~	
Security Answer 3 *			

After successfully completing all fields and clicking submit, you will see the following message. Don't click the "Please click here to log in" link, just return to the Municipal Statistics login page (munstats.pa.gov/forms)

Keystone Login Migration Success

Your PALogin account has been successfully migrated with a new Keystone Login account. Please click here to log in

Upon returning and logging into Municipal Statistics, you will be directed to the Municipal Statistics registration page, which will import your Keystone Login information (Domain, User Name, First Name, Last Name, and Email. Note: This information cannot be changed- if it is incorrect, you must return to Keystone Login to correct). Complete the Municipal Statistics registration page. When done, click submit.

Note: If you are an Authority/Regional/Actuary/Third Party Administrator that DOES NOT currently file with DCED and ONLY files Act 205 and/or AG-385, please <u>click here</u>.

Domain*	SRPROD
User Name*	PsatsTest1
First Name*	Test
Last Name*	User
Organization*	Select
Address 1*	
Address 2	
City*	
State*	PA
Zip*	-
Phone*	
Fax	
E-mail address*	PsatsTest1@abc.com
	Submit

* Required fields

Click the "Download Authorization Form" link. Print, sign and fax the Authorization Form to DCED. As soon as DCED receives and approves it, you will receive an email indicating your e-filing privileges have been activated.

Your account has been created. You must print, sign, seal and return the authorization form in order to be authorized for e-filing.

Click the image below to print the authorization form.



3. First time users (Not in PA Login, nor Municipal Statistics).

Go to <u>https://keystonelogin.pa.gov/Account/Register</u> and complete all fields with an asterisk. **Note: An** email address is required for your Municipal Statistics registration.

Register			
Personal Information:			
First Name *			
Last Name *			
Date Of Birth *	mm/dd/yyyy		
Contact Information:			
Email		Email requi	
Mobile Phone Number		Munstats e	e-filers
and the rest of the second sec			
Login Information:			
Username *		The password must pass the	
Password *		Do not include any of your u	username, your first name, or your last name
Confirm Password *		The password must pass 3 o	out of 4 of these rules:
Commin Password *		One lowercase letter. One numeric number.	
		One non-character (such as Password Strength: Invalid	s !,#,%,^, etc).
Security Questions:			
Security Question 1 *	Select a security question		
Security Answer 1 *			
Security Question 2 *	Select a security question		
Security Answer 2 *			
Security Question 3 *	Select a security question		
-	concura secondy question		
Security Answer 3 *			
	I'm not a robot	RCAFTOHA Privey-Terra	
	Register Cancel		

- Date of Birth- This is a required field in the PA Keystone Login system.
- Mobile Phone Number- Not required.
- "Security Question" answers must all be different, and at least 3 characters long.

After successfully completing all fields and clicking submit, you will see the following message. Don't click the "Please proceed to Login" link, just return to the Municipal Statistics login page (munstats.pa.gov/forms)

Account Management Success

Your account has been created successfully. Please proceed to Login.

Upon returning and logging into Municipal Statistics, you will be directed to the Municipal Statistics registration page, which will import your Keystone Login information (Domain, User Name, First Name, Last Name, and Email. Note: This information cannot be changed- if it is incorrect, you must return to Keystone Login to correct). Complete the Municipal Statistics registration page. When done, click submit.

Note: If you are an Authority/Regional/Actuary/Third Party Administrator that DOES NOT currently file with DCED and ONLY files Act 205 and/or AG-385, please <u>click here</u>.

Domain*	SRPROD
User Name*	PsatsTest1
First Name*	Test
Last Name*	User
Organization*	Select
Address 1*	
Address 2	
City*	
State*	PA
Zip*	-
Phone*	
Fax	
E-mail address*	PsatsTest1@abc.com
	Submit

* Required fields

Click the "Download Authorization Form" link. Print, sign and fax the Authorization Form to DCED. As soon as DCED receives and approves it, you will receive an email indicating your e-filing privileges have been activated.

Your account has been created. You must print, sign, seal and return the authorization form in order to be authorized for e-filing.

Click the image below to print the authorization form.



4. Existing PA Keystone Login Service users that have never e-filed in Municipal Statistics.

Go to <u>munstats.pa.gov/forms</u> and enter your current PA Keystone Login Service user name and password. You will be directed to the Municipal Statistics registration page, which will import your Keystone Login information (Domain, User Name, First Name, Last Name, and Email. Note: This information cannot be changed- if it is incorrect, you must return to Keystone Login to correct). Complete the Municipal Statistics registration page. When done, click submit.

Note: If you are an Authority/Regional/Actuary/Third Party Administrator that DOES NOT

currently file with	DCED and ONLY files Act 205 and/or AG-385, please <u>click here</u> .
Domain*	SRPROD
User Name*	PsatsTest1
First Name*	Test
Last Name*	User
Organization*	Select 🗸
Address 1*	
Address 2	
City*	
State*	PA
Zip*	-
Phone*	
Fax	
E-mail address*	PsatsTest1@abc.com
	Submit

* Required fields

Click the "Download Authorization Form" link. Print, sign and fax the Authorization Form to DCED. As soon as DCED receives and approves it, you will receive an email indicating your e-filing privileges have been activated.

Note: If you are an Authority/Regional/Actuary/Third Party Administrator that DOES NOT currently file with DCED and ONLY files Act 205 and/or AG-385, please <u>click here</u>.

Your account has been created. You must print, sign, seal and return the authorization form in order to be authorized for e-filing.

Click the image below to print the authorization form.

Download Authorization Form

